

# Donate to the IPENZ FOUNDATION

## Making a donation

Yes, I would like to support the work of the IPENZ Foundation.

I would like to make a tax deductible donation of \$\_\_\_\_\_ and enclose my cheque payable to the IPENZ Foundation.

or

Please debit my credit card: \_\_\_\_\_ Amount: \$\_\_\_\_\_

Card number: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_ Expiry: \_\_\_\_/\_\_\_\_

Name on card: \_\_\_\_\_ Signature: \_\_\_\_\_

Card type:  Visa  Mastercard  American Express  Diners' Club

Please return this form (and cheque if applicable) to:

IPENZ Foundation  
PO Box 12 241  
Wellington

I would like to become a regular donor to the IPENZ Foundation, by making tax deductible donations. Please send me an automatic payment form with the relevant bank account details.

A receipt will be forwarded for all amounts received.

## Mailing details

Member No: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_



## **Lasting Legacies – Bequests to the IPENZ FOUNDATION**

### **Making a bequest**

You can help the Foundation in its worthwhile work by making a bequest, or legacy, in your will. You can do this when your will is drawn up or revised, or by means of a codicil (addition) to an existing will, at no cost.

Benefactors usually specify their bequests to charitable causes in one of three ways:

- donating a specific amount (or a specific asset, such as a parcel of shares)
- donating a specific percentage of their estate
- donating the residue of their estate, once other bequests and obligations are covered

Each of these options has advantages, depending on the circumstances. We advise you to seek the advice of your lawyer on making the appropriate provision in your will.

Possible wording might be:

I give and bequeath to the IPENZ Foundation:

- the sum of \$ \_\_\_\_\_
- \_\_\_\_\_% of my estate
- the whole of the residue of my estate

You will need to record the full contact details of the IPENZ Foundation in your will and we would ask you to provide the following:

IPENZ Foundation  
PO Box 12 241  
Wellington  
Phone: 04 473 9444  
Fax: 04 474 8933  
Email: [foundation@ipenz.org.nz](mailto:foundation@ipenz.org.nz)

The Foundation will acknowledge all bequests or legacies received and as far as possible work within any parameters defined by you.